OMV at a glance

OMV produces and markets oil and gas, innovative energy and high-end petrochemical solutions – in a responsible way. With Group sales of EUR 23 bn and a workforce of more than 20,000 employees in 2018, OMV Aktiengesellschaft is one of Austria’s largest listed industrial companies. In Upstream, OMV has a strong base in Romania and Austria as part of the Central and Eastern Europe core region as well as a balanced international portfolio, with Russia, North Sea, Middle East and Africa as well as Asia-Pacific as further core regions. 2018 daily production stood at approximately 427,000 boe/d. In Downstream, OMV operates three refineries with a total annual processing capacity of 17.8 mn tons and more than 2,000 filling stations in ten countries. OMV runs gas storage facilities in Austria and Germany; its subsidiary Gas Connect Austria GmbH operates a gas pipeline network in Austria. In 2018, gas sales volumes amounted to around 114 TWh. Sustainability is an integral part of the corporate strategy. OMV is set to invest EUR 500 mn in innovative energy solutions by 2025.

Company history

1956: Founding of Österreichische Mineralölverwaltung AG (ÖMV)
1968: First natural gas supply contract with the USSR
1971: First economic international Upstream project in Tunisia
1983: Drilling of deepest well in Austria (Zistersdorf Übertief 2a) at 8,553 m
1985: First international Upstream operations in Libya
1987: Acquisition of the Burghausen refinery in Germany and first step towards privatization
1989: Second privatization step
1990: Acquisition of CHEMIE LINZ Group; the first OMV filling station opens
1991-1993: Start of the international filling station retail business with the first OMV filling stations in Hungary, Czech Republic, Slovakia, Germany, Italy, Slovenia and Croatia
1994: Acquisition of 19.6% of ÖMV’s share capital by IPIC/Abu Dhabi (increased to 24.9% in 2011)
1995: ÖMV becomes OMV
1998: Acquisition of 25% stake in Borealis
2003: Acquisition of the international Upstream portfolio of Preussag Energie; expansion of filling station network
2004: Acquisition of a 51% stake in Romanian oil and gas group, Petrom
2005: OMV and IPIC acquire 100% of Borealis
2006: Acquisition of stakes in the Turkish oil and gas group Petrol Ofisi
2009: Start of production on the Maari oil field (New Zealand)
2011: Purchase of Upstream assets from Pioneer in Tunisia and Petronas in Pakistan
2012: Potential and significant gas discovery in the Romanian Neptun Block
2013: Upstream stakes in Gudrun, Gullfaks (both Norway) and Schiehallion, Rosebank (both UK)
2014: Merger of R&M and G&P into single Downstream unit. Biggest offshore 3D-seismic in OMV history at Han Asparuh Block in Bulgaria
2017: Acquisition of 24.99% stake in Yushno Russkoje gas field in West Siberia. Divestment of all stakes of Petrol Ofisi and OMV UK
2018: OMV awarded a 20% stake in two offshore oil fields in Abu Dhabi: SARB and Umm Lulu. OMV and Gazprom sign a “Basic Sale Agreement” which foresees a potential acquisition of a 24.98% interest in Achimov 4A/5A. Acquisition of the Shell Upstream Business in New Zealand
2019: OMV signs agreement for the acquisition of a 15% stake in ADNOC Refining (Abu Dhabi). Acquisition of a 50% stake in SapuraOMV Upstream in Malaysia

Company Key Figures 2018

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<th>EUR</th>
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<tr>
<td>Sales</td>
<td>22,930 mn</td>
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<tr>
<td>Clean CCS Operating Result</td>
<td>3,646 mn</td>
</tr>
<tr>
<td>Cash flow from operating activities</td>
<td>4,396 mn</td>
</tr>
</tbody>
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Source: Annual Report 2018

Shareholder Structure

- ÖBAG
- MPPH/Abu Dhabi
- Institutional investors
- Retail Ownership/ Brokerage and Trading Accounts
- Employee share programs
- Treasury shares
- Unidentified free float

327.3 mn shares

0.4% ÖBAG
0.2% MPPH/Abu Dhabi
27% Institutional investors
28% Retail Ownership/ Brokerage and Trading Accounts
24.9% Employee share programs
7.7% Treasury shares
28.1% Unidentified free float

1 Österreichische Beteiligungs AG (ÖBAG)
2 Mubadala Petroleum and Petrochemicals Holding Company L.L.C (MPPH)
OMV Business Segments

OMV Upstream

OMV Upstream explores and produces oil and gas in its five core regions Central and Eastern Europe, Russia, the North Sea, Middle East and Africa, and Asia-Pacific. Daily production in 2018 was 427 kboe/d (equal to 156 mn boe). While gas production accounted for 57% of production, oil amounted to 43%. At year-end, proven reserves amounted to 1.27 bn boe.

OMV Downstream

Downstream Oil (incl. Petrochemicals) operates three refineries in Austria, Germany and Romania, an international multibrand filling station retail network, and a high-quality commercial business. In 2018, the OMV processing capacity was 17.8 mn t. Downstream Gas operates across the gas value chain from the wellhead to the burner tip of the end customer with a fully integrated gas business. It includes the Group’s power business activities, with one gas-fired power plant in Romania.

OMV Executive Board

Rainer Seele, since July 1, 2015 Chairman of the Executive Board and Chief Executive Officer; Chief Marketing Officer
Johann Pleininger, since September 1, 2015 Member of the Executive Board responsible for Upstream (Exploration & Production), Deputy Chairman since July 1, 2017; Chief Upstream Operations Officer
Thomas Gangl, since July 1, 2019 Member of the Executive Board responsible for Refining & Petrochemical Operations, Chief Downstream Operations Officer
Reinhard Florey, CFO since July, 2016

Contact

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