OMV at a glance

OMV produces and markets oil and gas, innovative energy and high-end petrochemical solutions – in a responsible way. With Group sales of EUR 23 bn and a workforce of around 20,000 employees in 2019, OMV Aktiengesellschaft is one of Austria’s largest listed industrial companies. In Upstream, OMV has a strong base in Central and Eastern Europe as well as a balanced international portfolio, with Middle East & Africa, the North Sea, Russia and Asia-Pacific as further core regions. Daily average production was 487,000 boe/d in 2019. In Downstream, OMV operates three refineries in Europe and owns a 15% share in ADNOC Refining and Trading JV, with a total annual processing capacity of 24.9 mn tons. OMV operates about 2,100 filling stations in ten European countries. Furthermore, OMV has a 36% participation in Borealis, one of the world’s leading producers of polyolefins. In March 2020 OMV announced to increase its stake in Borealis from 36% to 75%. The transaction is expected to close by the end of 2020, subject to regulatory approvals. OMV runs gas storage facilities in Austria and Germany; its subsidiary Gas Connect Austria GmbH operates a gas pipeline network in Austria. In 2019, gas sales volumes amounted to around 137 TWh. Sustainability is an integral part of OMV’s corporate strategy. OMV supports the transition to a lower-carbon economy and has set measurable targets for reducing carbon intensity and introducing new energy and petrochemical solutions.

Shareholder Structure

Company Key Figures 2019

- **Sales:** EUR 23.461 Mio
- **Clean CCS Operating Result:** EUR 3.536 Mio
- **Cash flow from operating activities:** EUR 4.056 Mio

Source: Annual Report 2019

Anmerkung: März 2020

1 Österreichische Beteiligungs AG (ÖBAG)
2 Mubadala Petroleum and Petrochemicals Holding Company L.L.C (MPPH)
OMV Business Segments

OMV Upstream
OMV Upstream explores and produces oil and gas in its five core regions Central and Eastern Europe, Russia, the North Sea, Middle East and Africa, and Asia-Pacific. Daily production in 2019 was 487 kboe/d. While gas production accounted for 57% of production, oil amounted to 43%. At year-end, proven reserves amounted to 1.33 bn boe.

OMV Downstream
Downstream Oil (incl. petrochemicals) operates three refineries in Austria, Germany and Romania, an international multibrand filling station retail network, and a high-quality commercial business. With the acquisition of a 15% share in ADNOC Refining and Trading Joint Venture in January 2019, the refining business was expanded to the Middle East. OMV is already strongly integrated into petrochemicals at two refineries in Austria and Germany. With the increased participation in Borealis, OMV will extend its value chain and shift the business model towards chemicals.

Downstream Gas operates across the gas value chain from the wellhead to the burner tip of the end customer with a fully integrated gas business. It includes the Group’s power business activities, with one gas-fired power plant in Romania.

OMV Vorstand

Rainer Seele, since July 1, 2015 Chairman of the Executive Board and Chief Executive Officer; Chief Marketing Officer

Johann Pleininger, since September 1, 2015 Member of the Executive Board responsible for Upstream (Exploration & Production), Deputy Chairman since July 1, 2017; Chief Upstream Operations Officer

Reinhard Florey, since July, 2016 Chief Financial Officer

Thomas Gangl, since July 1, 2019 Member of the Executive Board responsible for Refining & Petrochemical Operations; Chief Downstream Operations Officer

Elena Skvortsova, since June 15, 2020 Executive Board member for Downstream Marketing & Trading; Chief Commercial Officer