

## Transfer of treasury shares

OMV Aktiengesellschaft (the Company) published on 20 March 2012 that it intends to transfer treasury shares to senior executives and members of the Executive Board of the Company as bonus shares under the Long Term Incentive Plan 2009.

According to section 6 and 7 para 2 and 4 Austrian Disclosure Regulation 2002 the Company publishes the following information on actual transfers under the Long Term Incentive Plan 2009:

Date	Number of transferred shares	Thereof via Stock exchange	Thereof over the counter	Amount of share capital (in %)	Maximum consideration per share (EUR)	Minimum consideration per share (EUR)	Weighted average value (EUR)
01.10.2012	50,611	0	50,611	0.02%	n.a.	n.a.	n.a.

Herewith the transfer of treasury shares under the Long Term Incentive Plan 2009 has been completed. In total, the following number of treasury shares has been transferred:

Date	Number of transferred shares	Thereof via Stock exchange	Thereof over the counter	Amount of share capital (in %)	Maximum consideration per share (EUR)	Minimum consideration per share (EUR)	Weighted average value (EUR)
02.04.2012	69,484	0	69,484	0.02%	n.a.	n.a.	n.a.
01.10.2012	50,611	0	50,611	0.02%	n.a.	n.a.	n.a.
TOTAL	120,095		120,095	0.04%			

The shares transferred to Executive Board Members of the Company on 1 October 2012 (26.494 shares) will be kept on trustee accounts in the name of the Company and are blocked until 31 March 2014.