

## Transfer of treasury shares

OMV Aktiengesellschaft published on March 20, 2013 that it intends to transfer treasury shares to senior executives and members of the Executive Board of OMV Aktiengesellschaft as bonus shares under the Long Term Incentive Plan 2010 and the Matching Share Plan 2012 (further referred to as the “*Transfer Programme*”).

### Actual Transfers

According to section 7 para 2 Austrian Disclosure Regulation 2002 OMV Aktiengesellschaft publishes the following information on actual transfers under Transfer Programme:

Date	Number of transferred shares	thereof via Stock exchange	thereof over the counter	Amount of share capital (in %)	Maximum consideration per share (EUR)	Minimum consideration per share (EUR)	Weighted average value (EUR)
02.04.2013 22.04.2013*	40,376*	0	40,376*	0.012%*	n.a.	n.a.	n.a.

- \* Due to a mistake in the determination of the number of shares to be transferred under the Matching Share Plan 2012 the number of shares transferred on April 2, 2013 and published on the website of OMV on April 3, 2013 subsequently turned out to be incorrect. In fact, 1,745 shares fewer were to be transferred under the Matching Share Plan 2012, resulting in a total (Long Term Incentive Plan 2010 and Matching Share Plan 2012) of 40,376 shares. The correction was technically implemented on April 22, 2013 by the cancellation of the original transfer and execution of the correct transfer (at the share price of the transfer dated April 2, 2013).

### Completion of the Transfer Programme

According to section 7 para 2 Austrian Disclosure Regulation 2002 OMV Aktiengesellschaft discloses that the transfer of treasury shares under the Transfer Programme has herewith been completed. The transfer in the table above is the only transfer to be made under the Transfer Programme. Therefore, the total number of treasury shares transferred under the Transfer Programme corresponds to the information given in the table above.