

## **Transfer of treasury shares**

OMV Aktiengesellschaft published on March 20, 2014 that it intends to transfer treasury shares to senior executives and members of the Executive Board of OMV Aktiengesellschaft as bonus shares under the Long Term Incentive Plan 2011 and the Matching Share Plan 2013 (further referred to as the “*Transfer Program*”).

### Actual Transfers

According to section 7 para 2 Austrian Disclosure Regulation 2002 OMV Aktiengesellschaft publishes the following information on actual transfers under Transfer Program:

Date	Number of transferred shares	thereof via Stock exchange	thereof over the counter	Amount of share capital (in %)	Maximum consideration per share (EUR)	Minimum consideration per share (EUR)	Weighted average value (EUR)
01.04.2014	23,302	0	23,302	0.00712%	n.a.	n.a.	n.a.

### Completion of the Transfer Program

According to section 7 para 2 Austrian Disclosure Regulation 2002 OMV Aktiengesellschaft discloses that the transfer of treasury shares under the Transfer Program has herewith been completed. The transfer in the table above is the only transfer to be made under the Transfer Program. Therefore, the total number of treasury shares transferred under the Transfer Program corresponds to the information given in the table above.