

PROXY AND VOTING INSTRUCTIONS

Annual General Meeting of OMV Aktiengesellschaft on May 14, 2014

I/We _____
(name/firm and address¹ of proxy issuer)

(address and telephone number for further information)

authorize herewith Mr. Dr. Michael Knap, c/o IVA, A-1130 Wien, Feldmühlgasse 22/4, to represent us/me at the General Meeting of OMV Aktiengesellschaft on May 14, 2014 and to exercise share voting rights on behalf of us/me. Mr. Dr. Michael Knap has the right to authorize a sub-proxy.

This proxy refers to shares.
(If you leave this field blank the proxy refers automatically to all your shares for which the deposit confirmation was drawn on the record date by the financial institution.)

At the same time we/I instruct him to exercise or let exercise my/our voting right as follows:

	<i>For</i>	<i>Against</i>	<i>Abstention</i>
Item 2: Appropriation of the profit/result	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 3: Discharge of the members of the Executive Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 4: Discharge of the members of the Supervisory Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 5: Remuneration of the Supervisory Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 6: Appointment of auditor and group auditor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 7: Resolutions on:			
(i) the Long Term Incentive Plan 2014	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(ii) the Matching Share Plan 2014	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 8: Elections to the Supervisory Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 9: Authorization of the Executive Board to increase the share capital according to Section 169 Stock Corporation Act with the possibility to exclude the subscription right (i) to adjust fractional amounts or (ii) to satisfy stock options or long term incentive plans including matching share plans or other employee stock ownership plans (authorized capital) and amendment of the Articles of Association in Section 3 and authorization of the Supervisory Board to adopt amendments to the Articles of Association resulting from the issuance of shares according to the authorized capital.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If we/I did not provide express instructions (also concerning individual agenda items), this proxy is void. Should separate votes be taken on each agenda item, an instruction provided in connection therewith shall apply to each sub-item.

_____ on _____ 2014
Place Date _____
legally binding signature/s

¹ If you do not issue this proxy as share holder but as proxy of a share holder, please enclose a confirmation of your power of representation (proxy issued by the share holder, appointment-decree of the court etc.).

IMPORTANT INFORMATION:

This form together with the original deposit confirmation of the bank must be received by IVA, A-1130 Wien, Feldmühlgasse 22/4, by May 12, 2014 at the latest. The proxy issuers may issue or change instructions during the General Meeting by e-mail to omv@hauptversammlung.at.