

OMV Aktiengesellschaft

Corporate register number: 93363z

ISIN: AT 0000743059

**Additional Information regarding the Rights of Shareholders
for the Extraordinary General Meeting to be held on October 9, 2012**

Requests for items to be put on the agenda pursuant to section 109 Stock Corporation Act

Shareholders whose individual or combined holdings represent a total of at least 5% of the capital stock for at least the last three preceding months may make a written request (individually signed by each applicant or duly signed by the Company) by **September 20, 2012**, to OMV Aktiengesellschaft, for the attention of Dr. Bernhard Priemayer, Trabrennstraße 6–8, 1020 Vienna, asking for additional items to be placed on the agenda for the Extraordinary General meeting, and to be announced. A draft resolution and justification must be submitted for each agenda item.

The application must be accompanied by a deposit confirmation evidencing a shareholding by the applicant for at least three months preceding the time the application is made, and which is not older than seven days at the time of receipt by the Company. In the case of several shareholders who jointly hold the required 5% of the capital stock, the deposit confirmations must relate to the same point in time (day, time). Otherwise, the same rules as those contained in the Convocation of the Extraordinary General Meeting (please refer to that document) apply to the issuance, content and transmission of deposit confirmations.

Where the application and one or more deposit confirmations must be sent to the Company separately, all documents must be received by the Company by **September 20, 2012**.

Draft resolutions submitted by shareholders pursuant to section 110 Stock Corporation Act

Shareholders whose individual or combined holdings represent a total of at least 1% of the capital stock may submit draft resolutions for each agenda item, to be accompanied by a justification, by **September 28, 2012**, and require the resolutions to be posted on the Company's website with the names of the relevant shareholders and the justification.

Draft resolutions may be addressed to OMV Aktiengesellschaft, for the attention of Dr. Bernhard Priemayer, Trabrennstr. 6–8, 1020 Vienna, fax +43-1-40440-623495, and must be received by **September 28, 2012**. Approved draft resolutions will be posted on the Company's website at www.omv.com › *OMV Holding* › *Investor Relations* › *Corporate Governance & Organization* › *General Meeting* › *EGM October 2012* within two business days of receipt.

Applications must be accompanied by deposit confirmations evidencing shareholdings when the applications are made, and which are not older than seven days at the time of receipt by the Company. In the case of several shareholders who jointly hold the required 1% of the Company's capital stock, the deposit confirmations for all shareholders must relate to the same point in time (day, time). Otherwise, the same rules as those contained in the Convocation of the Extraordinary General Meeting (please refer to that document) apply to the issuing, content and transmission of deposit confirmations.

Where the application and one or more deposit confirmations must be sent to the Company separately, all documents must be received by the Company by **September 28, 2012**.

Only shareholders whose holdings represent a combined total of at least 1% of the share capital may nominate candidates for election to the Supervisory Board (item 1 on the agenda).

Nominations must be submitted to the Company by **September 28, 2012**, in the way described above. Each nomination must be accompanied by the nominee's academic qualifications, professional or similar experience, and concerns with regard to potential conflicts of interest (section 87 para 2 Stock Corporation Act).

Information right pursuant to section 118 Stock Corporation Act

Every shareholder has the right to request information regarding Company matters at the General Meeting, provided that such information is necessary for the proper assessment of an agenda item.

Right to propose motions pursuant to section 119 Stock Corporation Act

Each shareholder has the right to propose motions at the General Meeting for each agenda item. Prerequisite therefor is the evidence of the entitlement to attend the General Meeting.