

CONVENIENCE TRANSLATION

[LETTERHEAD OF ÖSTERREICHISCHE INDUSTRIEHOLDING AKTIENGESELLSCHAFT]

To the Executive Board of
OMV Aktiengesellschaft
Trabrennstraße 6-8
1020 Vienna

Vienna, September 10, 2012

Convocation of an Extraordinary General Meeting of OMV Aktiengesellschaft

Dear Gentlemen,

We being a shareholder of OMV Aktiengesellschaft herewith submit our request pursuant to section 105 Para 3 Stock Corporation Act to convene an Extraordinary General Meeting, preferably to be held on Tuesday, October 9, 2012 to resolve on the following agenda item:

Election of a Member to the Supervisory Board

The requirements of section 105 Para 3 Stock Corporation Act are complied with as the share capital of OMV Aktiengesellschaft amounts to EUR 327,272,727.--, is divided into 327,272,727 no-par shares and Österreichische Industrieholding Aktiengesellschaft holds 103,090,898 no-par shares in OMV Aktiengesellschaft. Our shareholding is evidenced by the attached deposit confirmation pursuant to section 10a Para 1 Stock Corporation Act. Should another deposit confirmation as of the effective date of resolution on this request be required, we will furnish such confirmation instantly.

Further, we attach an election proposal including curriculum vitae and declaration of the candidate pursuant to section 87 Para 2 Stock Corporation Act.

Please take the appropriate actions at your earliest convenience.

Yours faithfully

**Österreichische Industrieholding
Aktiengesellschaft**

[Mag. Markus Beyrer's signature]

Enclosures