

OMV Aktiengesellschaft, Vienna
ISIN-Code AT0000743059

Dividend announcement

Due to the resolution of the Annual General Meeting of May 13, 2009 a dividend of 1.00 EUR will be paid for each no-par value common share, less legally capital gains tax as applicable, for the business year 2008.

Payment of dividend will be made as of May 19, 2009 onward in exchange for dividend warrant No. 36 (thirty-six) of the no-par value common share at one of the following Austrian depositing agencies:

- Bank Austria
- Raiffeisen Zentralbank Österreich AG
- Erste Bank der oesterr. Sparkassen AG
- BAWAG P.S.K. Bank für Arbeit und Wirtschaft und Österreichische Postsparkasse Aktiengesellschaft
- Österreichische Volksbanken-AG
- Constantia Privatbank AG.

Dealing ex dividend warrant No. 36 at Vienna Stock Exchange as of May 18, 2009.

Vienna, May 16, 2009

The Executive Board