

OMV Aktiengesellschaft, Vienna  
ISIN-Code AT0000743059

Notification

OMV Aktiengesellschaft publishes according to Section 65 sub-section 1a Stock Corporation Act the following resolution adopted by the shareholders' general meeting on May 13, 2009:

The Executive Board is authorized in accordance with Section 65 para 1 no 8 to acquire

- a) no-par value bearer shares pursuant to Art. 65 (1) No. 8 of the Austrian Stock Corporation Act (AktienG) up to the maximum permitted amount,
- b) for a period of 30 months from the date of adoption of the resolution by the General Meeting,
- c) for a minimum consideration per share that may not be below 30% of the average un-weighted closing price over the preceding ten trading days and a maximum consideration per share that may not exceed the average un-weighted closing price over the preceding ten trading days by more than 30%,
- d) for the purposes set out below.

The Executive Board shall choose whether to acquire the shares via the stock exchange or through a public offer or other legally permissible and expedient manner.

The Annual General Meeting may further authorize the Executive Board to

- A. use treasury shares for stock options of employees, senior executives and members of the Executive Board/management of the company or affiliated companies;
- B. cancel treasury shares;
- C. use treasury shares for convertible bonds, if issued;
- D. use treasury shares in exchange for shares in other companies;
- E. use treasury shares to any legally permitted purpose, whatsoever;
- F. sell treasury shares pursuant to Art. 65 para. 1b of the Austrian Stock Corporation Act (AktienG) at any time via the stock exchange or a public offer.

The authorization replaces the authorization to buyback and sell treasury shares resolved under Agenda Item 3 at the last General Meeting held on May 14, 2008. The authorization to use treasury shares does not refer solely to shares to be newly acquired in accordance with this Agenda item but also to treasury shares currently owned.

Vienna, May 16, 2009

The Executive Board