



Voting results for the Ordentliche Hauptversammlung of OMV AG on 13. May 2009.

Agenda item 2:

Distribution of dividends

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| Presence: | 254 shareholders with 169.856.314 votes. |
| For: | 227 shareholders with 169.345.792 votes. |
| Against: | 16 shareholders with 508.062 votes. |
| Abstain: | 11 shareholders with 2.460 votes. |

Agenda item 3:

Share buy back and reselling

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| Presence: | 249 shareholders with 169.854.931 votes. |
| For: | 217 shareholders with 169.188.541 votes. |
| Against: | 23 shareholders with 371.669 votes. |
| Abstain: | 9 shareholders with 294.721 votes. |

Agenda item 4:

Amendment of authorized capital, authorization to issue convertible bonds, exclusion of subscription rights, creation of conditional capital, amendments of the Articles of Association to that effect in Article 3 Section 5:

Article 3 Section (5) lit. a), b) and c) shall read as follows:

“a) The Executive Board has been authorized by resolution adopted at the General Meeting held on May 13, 2009 to increase, subject to the consent of the Supervisory Board, the share capital of the company by May 13, 2014, in one or several tranches, up to an aggregate amount not exceeding EUR 77,900,000 by issuing up to 77,900,000 new no-par value common voting shares issued in bearer form against cash or contributions in kind, also excluding shareholders' rights of subscription in the event of contributions in kind and, subject to the consent of the Supervisory Board, to set the issue price and conditions of issuance (authorized capital). The Supervisory Board has been authorized to adopt amendments to the articles of association which result from the issuance of shares according to the authorized capital.

b) The share capital has been conditionally increased in accordance with Article 159 Section 2 lit. 1 of the Austrian Stock Corporation Act by up to EUR 77,900,000 by the issue of up to 77,900,000 no-par value common shares in bearer form (conditional capital). The conditional increase of capital will only be carried out to the extent that holders of the convertible bonds issued on the basis of the General Meeting resolution of May 13, 2009 exercise their right to convert them into shares of the company. The issue price and the exchange ratio are to be calculated by using accepted finance mathematical methods and by consideration of the OMV share price within an accepted pricing practice (basics of the calculation of the issue price); the issue price may not lie below the proportionate amount of the share capital. The new shares issued shall be entitled to receive dividends corresponding to that of shares traded on the stock exchange at the time of issue. The Executive Board is authorized to set forth further details concerning the execution of the conditional increase of capital upon approval of the Supervisory Board.

c) The total number of new shares currently or potentially to be issued under the terms of the convertible bonds and the number of shares to be issued from the authorized capital may not exceed 77,900,000 (amount-related determination of authorizations in accordance with lit. a and b), whereby the conversion right of the holders of the convertible bonds must be granted in every case.”

Presence: 243 shareholders with 169.850.827 votes.
For: 212 shareholders with 159.498.429 votes.
Against: 24 shareholders with 10.302.511 votes.
Abstain: 7 shareholders with 49.887 votes.

Agenda item 5:

Amendments of the Articles of Association

- Article 4 Section 2 delete the last sentence.

- Article 9 Section 1 delete the last sentence.

- Article 13 Section 9 shall be supplemented by:

“Hereunder also qualify amendments of the wording due to amendments enacted by law.”

- To be supplemented: “Article 26: Permitted Languages

(1) Legally effective notices from shareholders or third parties acting on their behalf (e. g. banks) are to be addressed to the company in German or English. This applies in particular for deposit confirmations.

(2) The General Meeting shall be conducted in German.”

Presence: 239 shareholders with 169.847.357 votes.
For: 229 shareholders with 169.620.334 votes.
Against: 4 shareholders with 216.155 votes.
Abstain: 6 shareholders with 10.868 votes.

Agenda item 6:

Election of chartered accountants for the business year 2009

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| Presence: | 207 shareholders with 169.831.100 votes. |
| For: | 144 shareholders with 162.766.954 votes. |
| Against: | 46 shareholders with 6.362.630 votes. |
| Abstain: | 17 shareholders with 701.516 votes. |

Agenda item 7A:

Discharge of the members of the Executive Board for the business year 2008

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| Presence: | 206 shareholders with 169.829.423 votes. |
| For: | 198 shareholders with 169.379.864 votes. |
| Against: | 3 shareholders with 145.748 votes. |
| Abstain: | 5 shareholders with 303.811 votes. |

Agenda item 7B:

Discharge of the members of the Supervisory Board for the business year 2008

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| Presence: | 204 shareholders with 169.828.494 votes. |
| For: | 186 shareholders with 169.370.573 votes. |
| Against: | 9 shareholders with 152.465 votes. |
| Abstain: | 9 shareholders with 305.456 votes. |

Agenda item 8:

Resolution on the remuneration of the members of the Supervisory Board for the business year 2008

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| Presence: | 195 shareholders with 169.826.299 votes. |
| For: | 183 shareholders with 169.817.249 votes. |
| Against: | 5 shareholders with 8.423 votes. |
| Abstain: | 7 shareholders with 627 votes. |

Agenda item 9:

Election of the members for the Supervisory Board except for Mr. Michaelis

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| Presence: | 188 shareholders with 169.818.729 votes. |
| For: | 159 shareholders with 158.200.488 votes. |
| Against: | 20 shareholders with 11.218.647 votes. |
| Abstain: | 9 shareholders with 399.594 votes. |

Agenda item 9:

Election of Mr. Michaelis for the Supervisory Board

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| Presence: | 188 shareholders with 169.818.729 votes. |
| For: | 116 shareholders with 158.561.231 votes. |
| Against: | 68 shareholders with 10.859.162 votes. |
| Abstain: | 4 shareholders with 398.336 votes. |
