

Shareholder Information

OMV Aktiengesellschaft

Cancellation of Shares

pursuant to § 67/1 AktG

On the basis of the approval of the Commercial Court of Vienna issued on 26 November 2010 and the three publications in the Official Gazzette of Wiener Zeitung dated 14 December 2010, 11 January 2011 and 1 February 2011 according to § 67/2 AktG, OMV Aktiengesellschaft declares that the following shares are cancelled, the content of which became incorrect due to the amendment of the articles of association registered with the companies register of the Commercial Court of Vienna on 21 July 199 (change of the type of shares from shares with a par value to shares without a par value) and which have not been returned until 18 March 2011 (including this day):

- 36,000 shares, represented by the following 36 share certificates for 1,000 shares each with a par value of ATS 100 per share:

<i>no.</i>	<i>to no.</i>
09951000100000AT00007430590A000 101	– 09951000100000AT00007430590A000 104
09951000100000AT00007430590A000 106	– 09951000100000AT00007430590A000 109
09951000100000AT00007430590A000 113	– 09951000100000AT00007430590A000 115
09951000100000AT00007430590A000 118	– 09951000100000AT00007430590A000 119
09951000100000AT00007430590A000 121	
09951000100000AT00007430590A000 721	– 09951000100000AT00007430590A000 726
09951000100000AT00007430590A000 730	– 09951000100000AT00007430590A000 740
09951000100000AT00007430590A000 745	– 09951000100000AT00007430590A000 749

- 27,100 shares, represented by the following 271 share certificates for 100 shares each with a par value of ATS 100 per share:

<i>no.</i>	<i>to no.</i>
09951000010000AT00007430590A000 101	– 09951000010000AT00007430590A000 109
09951000010000AT00007430590A000 160	– 09951000010000AT00007430590A000 166
09951000010000AT00007430590A000 200	– 09951000010000AT00007430590A000 226
09951000010000AT00007430590A000 228	
09951000010000AT00007430590A000 231	– 09951000010000AT00007430590A000 232
09951000010000AT00007430590A000 234	– 09951000010000AT00007430590A000 242
09951000010000AT00007430590A000 244	– 09951000010000AT00007430590A000 246
09951000010000AT00007430590A000 249	– 09951000010000AT00007430590A000 255
09951000010000AT00007430590A000 257	– 09951000010000AT00007430590A000 280
09951000010000AT00007430590A000 287	– 09951000010000AT00007430590A000 295
09951000010000AT00007430590A000 301	– 09951000010000AT00007430590A000 319
09951000010000AT00007430590A000 321	– 09951000010000AT00007430590A000 322
09951000010000AT00007430590A000 326	– 09951000010000AT00007430590A000 335

09951000010000AT00007430590A000**337** – 09951000010000AT00007430590A000**338**
 09951000010000AT00007430590A000**342** – 09951000010000AT00007430590A000**357**
 09951000010000AT00007430590A000**369** – 09951000010000AT00007430590A000**399**
 09951000010000AT00007430590A00**1201** – 09951000010000AT00007430590A00**1203**
 09951000010000AT00007430590A00**1205** – 09951000010000AT00007430590A00**1213**
 09951000010000AT00007430590A00**1215**
 09951000010000AT00007430590A00**1218**
 09951000010000AT00007430590A00**1300** – 09951000010000AT00007430590A00**1304**
 09951000010000AT00007430590A00**1316** – 09951000010000AT00007430590A00**1330**
 09951000010000AT00007430590A00**1339**
 09951000010000AT00007430590A00**1343**
 09951000010000AT00007430590A00**1345** – 09951000010000AT00007430590A00**1357**
 09951000010000AT00007430590A00**1544** – 09951000010000AT00007430590A00**1545**
 09951000010000AT00007430590A00**1550** – 09951000010000AT00007430590A00**1559**
 09951000010000AT00007430590A00**1561** – 09951000010000AT00007430590A00**1575**
 09951000010000AT00007430590A00**1584** – 09951000010000AT00007430590A00**1600**

- 6,030 shares, represented by the following 603 share certificates for 10 shares each with a par value of ATS 100 per share:

<i>no.</i>	<i>to no.</i>
09951000001000AT00007430590A00 1001	– 09951000001000AT00007430590A00 1002
09951000001000AT00007430590A00 1006	– 09951000001000AT00007430590A00 1007
09951000001000AT00007430590A00 1210	– 09951000001000AT00007430590A00 1226
09951000001000AT00007430590A00 1236	– 09951000001000AT00007430590A00 1253
09951000001000AT00007430590A00 1279	– 09951000001000AT00007430590A00 1282
09951000001000AT00007430590A00 1286	– 09951000001000AT00007430590A00 1302
09951000001000AT00007430590A00 1307	– 09951000001000AT00007430590A00 1359
09951000001000AT00007430590A00 1532	
09951000001000AT00007430590A00 1534	– 09951000001000AT00007430590A00 1552
09951000001000AT00007430590A00 1555	– 09951000001000AT00007430590A00 1567
09951000001000AT00007430590A00 1570	– 09951000001000AT00007430590A00 1573
09951000001000AT00007430590A00 1575	
09951000001000AT00007430590A00 1582	– 09951000001000AT00007430590A00 1584
09951000001000AT00007430590A00 1589	– 09951000001000AT00007430590A00 1594
09951000001000AT00007430590A00 1596	– 09951000001000AT00007430590A00 1600
09951000001000AT00007430590A00 1606	– 09951000001000AT00007430590A00 1609
09951000001000AT00007430590A00 1611	– 09951000001000AT00007430590A00 1615
09951000001000AT00007430590A00 1617	– 09951000001000AT00007430590A00 1618
09951000001000AT00007430590A00 1622	– 09951000001000AT00007430590A00 1631
09951000001000AT00007430590A00 1638	– 09951000001000AT00007430590A00 1639
09951000001000AT00007430590A00 1649	– 09951000001000AT00007430590A00 1650
09951000001000AT00007430590A00 1652	– 09951000001000AT00007430590A00 1672
09951000001000AT00007430590A00 1682	– 09951000001000AT00007430590A00 1687
09951000001000AT00007430590A00 3801	– 09951000001000AT00007430590A00 3803
09951000001000AT00007430590A00 3807	– 09951000001000AT00007430590A00 3837

09951000001000AT00007430590A00**3842** – 09951000001000AT00007430590A00**3865**
 09951000001000AT00007430590A00**3869** – 09951000001000AT00007430590A00**3870**
 09951000001000AT00007430590A00**3877**
 09951000001000AT00007430590A00**3915** – 09951000001000AT00007430590A00**3919**
 09951000001000AT00007430590A00**3922** – 09951000001000AT00007430590A00**3924**
 09951000001000AT00007430590A00**3927** – 09951000001000AT00007430590A00**3935**
 09951000001000AT00007430590A00**3941** – 09951000001000AT00007430590A00**3946**
 09951000001000AT00007430590A00**3951** – 09951000001000AT00007430590A00**3955**
 09951000001000AT00007430590A0**16520** – 09951000001000AT00007430590A0**16548**
 09951000001000AT00007430590A0**16554**
 09951000001000AT00007430590A0**16562** – 09951000001000AT00007430590A0**16578**
 09951000001000AT00007430590A0**16584** – 09951000001000AT00007430590A0**16591**
 09951000001000AT00007430590A0**16593** – 09951000001000AT00007430590A0**16596**
 09951000001000AT00007430590A0**16600** – 09951000001000AT00007430590A0**16615**
 09951000001000AT00007430590A0**16622** – 09951000001000AT00007430590A0**16635**
 09951000001000AT00007430590A0**16647** – 09951000001000AT00007430590A0**16648**
 09951000001000AT00007430590A0**16698** – 09951000001000AT00007430590A0**16742**
 09951000001000AT00007430590A0**16760** – 09951000001000AT00007430590A0**16781**
 09951000001000AT00007430590A0**16798** – 09951000001000AT00007430590A0**16843**
 09951000001000AT00007430590A0**16846**
 09951000001000AT00007430590A0**16851**
 09951000001000AT00007430590A0**16857** – 09951000001000AT00007430590A0**16878**
 09951000001000AT00007430590A0**16885**
 09951000001000AT00007430590A0**16889** – 09951000001000AT00007430590A0**16890**
 09951000001000AT00007430590A0**16892** – 09951000001000AT00007430590A0**16894**
 09951000001000AT00007430590A0**16899** – 09951000001000AT00007430590A0**16900**
 09951000001000AT00007430590A0**16913** – 09951000001000AT00007430590A0**16916**
 09951000001000AT00007430590A0**16920** – 09951000001000AT00007430590A0**16934**
 09951000001000AT00007430590A0**16941** – 09951000001000AT00007430590A0**16950**
 09951000001000AT00007430590A0**16952** – 09951000001000AT00007430590A0**16958**
 09951000001000AT00007430590A0**16960** – 09951000001000AT00007430590A0**16974**
 09951000001000AT00007430590A0**16986** – 09951000001000AT00007430590A0**16992**
 09951000001000AT00007430590A0**16998** – 09951000001000AT00007430590A0**17000**

- 755 shares, represented by the following 755 share certificates for 1 share each with a par value of ATS 100 per share:

<i>no.</i>	<i>to no.</i>
09951000000100AT000074305900000 213	
09951000000100AT000074305900000 220	– 09951000000100AT000074305900000 226
09951000000100AT000074305900000 229	– 09951000000100AT000074305900000 235
09951000000100AT000074305900000 239	– 09951000000100AT000074305900000 258
09951000000100AT000074305900000 262	
09951000000100AT000074305900000 264	– 09951000000100AT000074305900000 289
09951000000100AT000074305900000 291	– 09951000000100AT000074305900000 300
09951000000100AT000074305900000 317	– 09951000000100AT000074305900000 324

09951000000100AT00007430590000**6353** – 09951000000100AT00007430590000**6364**
09951000000100AT00007430590000**6389** – 09951000000100AT00007430590000**6394**

With this cancellation of the shares, the share certificates are no longer qualified as securities, yet the financial status of the shareholders will remain unaffected. The shareholders concerned may at any time upon return of the cancelled shares request UniCredit Bank Austria AG, Schottengasse 6-8, 1010 Vienna, Austria, to credit the corresponding amount to their securities account.

Vienna, March 2011

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