

Shareholder Letter

OMV Aktiengesellschaft

Request to deposit share certificates pursuant to § 67 AktG in connection with § 58(2) AktG

The shareholders' meeting of OMV Aktiengesellschaft of 18 May 1999 changed the type of shares from shares with a par value to shares without a par value. The corresponding amendment to the articles of association was registered in the Companies' Register on 21 July 1999.

The content of the following share certificates, which were issued before 1 January 1999 and which document 1,310,000 shares in total, is therefore incorrect within the meaning of § 67 of the Austrian Stock Corporation Act (Aktiengesetz, AktG):

- Share certificates, which each represent 1,000 shares with a par value of each share of ATS 100, with the numbers 09951000100000AT00007430590A 000001 until 09951000100000AT00007430590A 000750,
- Share certificates, which each represent 100 shares with a par value of each share of ATS 100, with the numbers 09951000010000AT00007430590A 000001 until 09951000010000AT00007430590A 003000,
- Share certificates, which each represent 10 shares with a par value of each share of ATS 100, with the numbers 09951000001000AT00007430590A 000001 until 09951000001000AT00007430590A 025000,
- Share certificates, which each represent 1 share with a par value of ATS 100, with the numbers 09951000000100AT000074305900 000001 until 09951000000100AT000074305900 010000.

We therefore ask all shareholders of the company, who hold these par-value shares of OMV Aktiengesellschaft, to deposit these shares (and the coupons no. 38 to 40) as from 9 December 2010 with UniCredit Bank Austria AG, Schottengasse 6-8, 1010 Vienna, as depository, during ordinary business hours.

Instead of the deposited shares (and the coupons no. 38 to 40), each shareholder will receive co-ownership of the interim global certificate of the company, which is deposited with the Oesterreichische Kontrollbank Aktiengesellschaft, corresponding to their previous participation in the share capital of OMV Aktiengesellschaft. The shareholders will receive a corresponding depository credit in the amount of 1 no-par share for one deposited share.

Shares, which are not deposited by 18 March 2011 at the latest (including this day) will be declared null and void pursuant to § 67 AktG. The corresponding approval of the Commercial Court of Vienna was issued by decision dated 26 November 2010.

Vienna, January 2011

OMV Aktiengesellschaft