



Factsheet OMV Group

Latest update: April 2018

OMV at a glance

OMV is producing and marketing oil & gas, innovative energy and high-end petrochemical solutions – in a responsible way. With Group sales of EUR 20.2 bn and a workforce of around 20,700 employees in 2017, OMV Aktiengesellschaft is one of Austria's largest listed industrial companies. In Upstream, OMV focuses its activities on five core regions - CEE (Romania, Austria), North Sea, Middle East & Africa, Russia and Australasia.

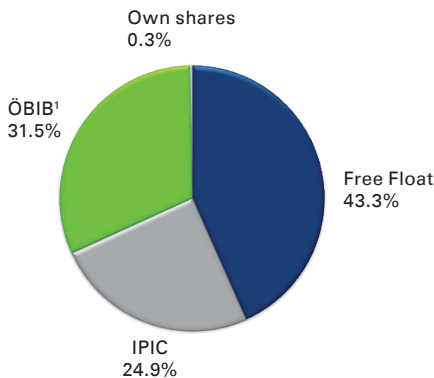
In Downstream, OMV has an annual refining capacity of 17.8 mn tonnes and more than 2,000 filling stations in ten countries as of June 2017. OMV operates a gas pipeline network in Austria and gas storage facilities in Austria and Germany. In 2017, gas sales volumes amounted to 123.4 TWh.

OMV makes a substantial contribution to the energy supply for Austria and its core markets with around 200 million customers in Central Europe, South-Eastern Europe and Turkey.



Company history

- 1956:** Founding of Österreichische Mineralölverwaltung AG (ÖMV)
- 1968:** First natural gas supply contract with the USSR
- 1971:** First economic international Upstream project in Tunisia
- 1983:** Drilling of deepest well in Austria (Zistersdorf Übertief 2a) at 8,553 m
- 1985:** First international Upstream operations in Libya
- 1987:** Acquisition of the Burghausen refinery in Germany and first step towards privatization
- 1989:** Second privatization step
- 1990:** Acquisition of CHEMIE LINZ Group; the first ÖMV filling station opens
- 1991-1993:** Start of the international filling station retail business with the first ÖMV filling stations in Hungary, Czech Republic, Slovakia, Germany, Italy, Slovenia and Croatia
- 1994:** Acquisition of 19.6% of ÖMV's share capital by IPIC/Abu Dhabi (increased to 24.9% in 2011)
- 1995:** ÖMV becomes OMV
- 1998:** Acquisition of 25% stake in Borealis
- 2003:** Acquisition of the international Upstream portfolio of Preussag Energie; expansion of filling station network
- 2004:** Acquisition of a 51% stake in Romanian oil and gas group, Petrom
- 2005:** OMV and IPIC acquire 100% of Borealis
- 2006:** Acquisition of stakes in the Turkish oil and gas group Petrol Ofisi
- 2009:** Start of production on the Maari oil field (New Zealand)
- 2011:** Purchase of Upstream assets from Pioneer in Tunisia and Petronas in Pakistan
- 2012:** Potential and significant gas discovery in the Romanian Neptun Block
- 2013:** Upstream stakes in Gudrun, Gullfaks (both Norway) and Schiehallion, Rosebank (both UK)
- 2014:** Merger of R&M and G&P into single Downstream unit.
- Biggest offshore 3D-seismic in OMV history at Han Asparuh Block in Bulgaria
- 2016:** Consolidation of cooperation between OMV and Gazprom a.o. planned acquisition of the Russian Urengoy field (Ashimov IV & V)
- 2017:** Acquisition of 24.99% stake of Yushno Russkoje gas field in West Siberia.
- Divestment of all stakes of Petrol Ofisi and OMV UK



Company Key Figures 2017

Sales:	EUR 20,222 mn
CCS EBIT:	EUR 2,958 mn
Cash flow from operating activities:	EUR 3,448 mn

Source: Annual Report 2017

¹ Austrian State and Industrial Holding Ltd

OMV Business Segments

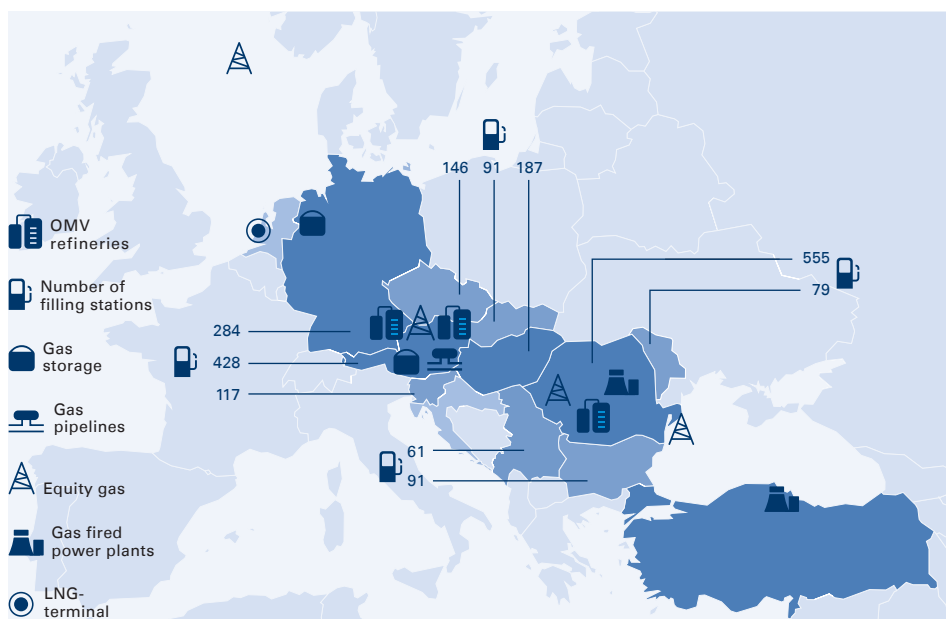
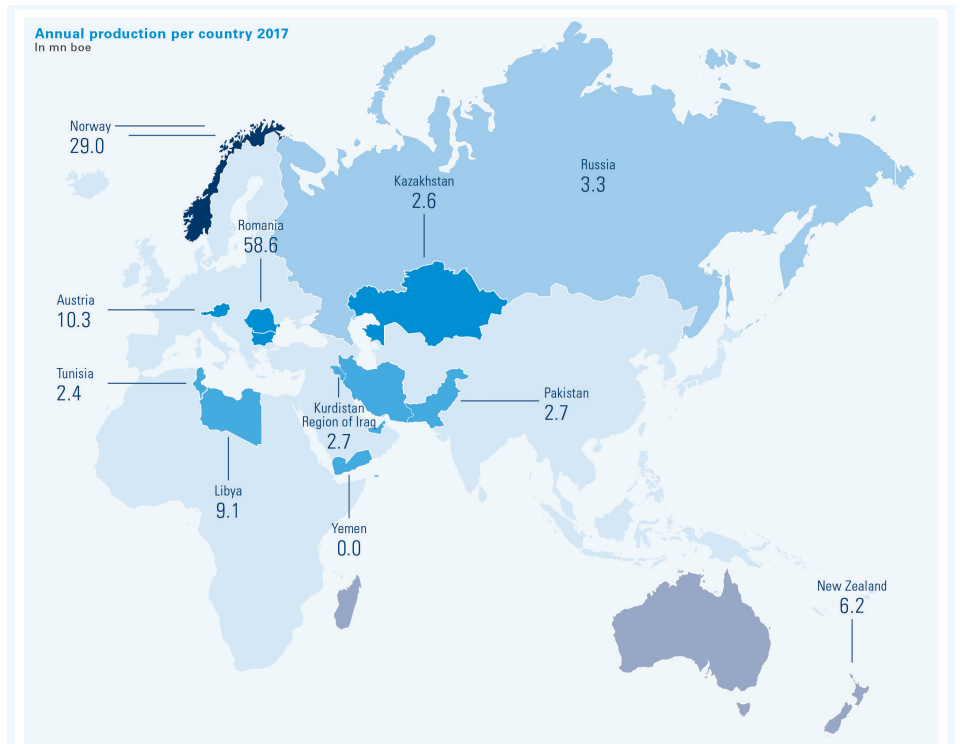
OMV Upstream

OMV Upstream explores and produces oil and gas in Europe, the Middle East, Africa, Russia and Australasia. Daily production in 2017 was 348 kboe/d (equals 127.0 mn boe), with an almost equal split between oil and gas. While two-thirds of the production come from Romania and Austria, the Company started to optimize its international portfolio focusing on low-cost, high-reserve regions. At year-end, proven reserves amounted to 1.15 bn boe.

OMV Downstream

Downstream Oil (incl. Petrochemicals) operates three refineries in Austria, Germany and Romania, an international multibrand filling station retail network, and a high-quality commercial business. In 2017, OMV processing capacity was 17.8 mn t.

Downstream Gas is a fully integrated valueadded gas sales and logistics



OMV Executive Board

Rainer Seele, CEO and Chairman of the Executive Board since July 1, 2015

Johann Pleininger, Member of the Executive Board responsible for Upstream (Exploration & Production) since September 1, 2015 and Deputy Chairman since July 1, 2017

Manfred Leitner, Member of the Executive Board responsible for Downstream (Refining & Marketing as well as Gas & Power) since April 1, 2011

Reinhard Florey, CFO since July 1, 2016

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