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EANS-Voting Rights: OMV Aktiengesellschaft / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

OMV Aktiengesellschaft ("OMV") announces as per section 135 para 2 of the Austrian Stock Exchange Act that it has received on February 15, 2019 the following major holdings notification pursuant to section 130 et seqq. of the Austrian Stock Exchange Act ("BörseG 2018"):

Overview

1. Issuer: OMV Aktiengesellschaft
2. Reason for the notification: Other
3. Person subject to notification obligation
Acting in concert agreement (Sec.133 No. 1 BörseG 2018)

Name/Surname	City	Country
Mubadala Petroleum and Petrochemicals Holding Company L.L.C	Abu Dhabi	Vereinigte Arabische Emirate
Österreichische Bundes- und Industriebeteiligungen GmbH	Wien	Österreich

4. Name of shareholder(s):
5. Date on which the threshold was crossed or reached: 13.02.2019
6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1+_7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	56,40 %	0,00 %	56,40 %	327 272 727
Position of previous notification (if applicable)	56,40 %		56,40 %	

Details

7. Notified details of the resulting situation:

A: _Voting_rights_attached_to_shares_

ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000743059		184_581_798		56,40_%
_SUBTOTAL_A		184_581_798		56,40_%

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		_SUBTOTAL_B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL_B.2		

8. Information in relation to the person subject to the notification obligation: Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/ other instruments held directly (%)	Total of both (%)
1	Government of Abu Dhabi				
2	Mubadala Investment Company PJSC (MIC)	1			
3	Mubadala Development Company PJSC (MDC)	2			
4	Invest_Co_1 Limited	3			
5	Mubadala Petroleum and Petrochemicals Holding Company L.L.C. (MPPH)	3	24,90 %		24,90 %
6	Republik Österreich				
7	Österreichische Bundes- und Industriebeteiligungen GmbH	6	31,50 %		31,50 %

9. In case of proxy voting:

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Additional Information:

Of the approx. 56.40% shares which are subject of this notification, approx. 24.90% are held directly by IPIC, whereas approx. 31.50% are held by Österreichische Bundes- und Industriebeteiligungen GmbH (ÖBIB) which are attributable to IPIC for the purposes of this notification due to the existing syndicate agreement between IPIC and ÖBIB.

All shares in OMV previously held by IPIC have been transferred to Mubadala Petroleum and Petrochemicals Holding Company L.L.C (MPPH) on 13 February 2019. MPPH has become a party of the current shareholder agreement.

MPPH is a 99% subsidiary of Mubadala Development Company PJSC (MDC) and a 1% subsidiary of Invest Co 1 Limited (InvestCo). InvestCo is a wholly-owned subsidiary of MDC. MDC, in turn, is a wholly-owned subsidiary of Mubadala Investment Company PJSC (MIC), IPIC's direct sole shareholder. Therefore, IPIC and MPPH are both, directly (IPIC) or indirectly (MPPH), wholly-owned by the same shareholder MIC, which is wholly-owned by the government of Abu Dhabi.

Further inquiry note:
OMV Aktiengesellschaft

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end of announcement

euro adhoc

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