

OMV Aktiengesellschaft
Corporate register number: 93363z
ISIN: AT0000743059

**Additional information regarding the rights of shareholders
for the Annual General Meeting on May 28, 2024**

1. Requests for items to be put on the agenda pursuant to Section 109 Stock Corporation Act

Shareholders whose individual or combined holdings represent a total of at least 5 % of the capital stock and who have held these shares for at least three months may request in writing that additional items be placed on the agenda of the General Meeting and announced, provided that such request is received by the Company in writing no later than **May 7, 2024**, exclusively at the address of OMV Aktiengesellschaft, Attn: Ms. Kristina Kryvonos, Trabrennstrasse 6-8, 1020 Vienna, Austria, or by e-mail to the e-mail address: kristina.kryvonos@omv.com or by SWIFT: GIBAATWGGMS. "In writing" means signed by hand or by corporate signature by each applicant or, if sent by e-mail, signed with qualified electronic signature or, if sent by SWIFT, with Message Type MT598 or Type MT599, whereby ISIN AT0000743059 must be stated in the text. A proposal for resolution and justification must be submitted for each such agenda item.

The request must be accompanied by a deposit confirmation, which evidences that, at the time the request is made, the applicant has held his/her shares for at least three continuous months. The deposit confirmation may not be older than seven days at the time of receipt by the Company. In case of several shareholders who only jointly hold the required 5% of the capital stock, the deposit confirmations of such shareholders must refer to the same point in time (day, time). Apart from that, the same provisions as stated in the convocation of the General Meeting apply to the issuance, content and transmission of deposit confirmations (see also below under point 5).

In case the request and one or more deposit confirmations are submitted to the Company separately, all documents must be received by the Company by **May 7, 2024**, at the latest.

2. Resolution proposals submitted by shareholders pursuant to Section 110 Stock Corporation Act

Shareholders whose individual or combined holdings represent a total of at least 1 % of the capital stock may submit resolution proposals in text form for each agenda item by **May 16, 2024**, (receipt), to be accompanied by a justification, and request the resolution proposals be published on the Company's website (as registered in the corporate register) with the names of the relevant shareholders, the attached justification and a possible statement by the Executive Board or the Supervisory Board.

For elections to the Supervisory Board the following must be noted: In case of a proposal for the election of a member of the Supervisory Board, the statement of a nominated person pursuant to Section 87 para 2 Stock Corporation Act replaces the justification. Such statements also must be received by the Company by **May 16, 2024**. Proposals for the election of Supervisory Board members, together with the aforementioned statements, must be published by the Company on its website (as registered with the corporate register) by **May 21, 2024**, at the latest; otherwise, the nominated person cannot be included in the election. Regarding the election of members of the Supervisory Board, the General Meeting shall take into consideration the criteria of Section 87 para 2a Stock Corporation Act, in particular, the professional and personal qualifications, a balanced composition of expertise of the Supervisory Board, aspects of diversity and internationality as well as professional reliability.

Regarding proposals for the election of Supervisory Board members it is further declared that the Company is subject to Section 86 para 7 Stock Corporation Act. In accordance with Section 86 para 9 Stock Corporation Act, more than six weeks prior to the General Meeting, an objection against the joint fulfillment was raised by the majority of Supervisory Board members elected by the General Meeting (capital representatives). Therefore, the minimum quota of 30 % women and 30 % men must be fulfilled by the capital representatives in the Supervisory Board separately for this election. At present, the Supervisory Board is composed of fifteen members (ten capital representatives and five employee representatives). Assuming an unchanged number of Supervisory Board members, at least three seats

of the capital representatives on the Supervisory Board of the Company must therefore be filled by women and men respectively, in order to meet the minimum quota. Currently, six seats of the capital representatives are filled by men and four seats by women.

Resolution proposals shall be addressed to OMV Aktiengesellschaft, Attn: Ms. Kristina Kryvonos, Trabrennstrasse 6-8, 1020 Vienna, Austria, e-mail: kristina.kryvonos@omv.com, fax: + 43 (0) 1 8900 500 50, and must be received by **May 16, 2024**, at the latest. Admissible resolution proposals will be published on the Company's website at www.omv.com/annual-general-meeting within two business days of receipt. A resolution proposal published on the Company's website is only taken to vote at the General Meeting if it is repeated as a motion at the General Meeting.

Requests must be accompanied by deposit confirmations evidencing the applicants' shareholdings at the time of issuance, and deposit confirmations may not be older than seven days at the time of receipt by the Company. In case of several shareholders who only jointly hold the required 1 % of the Company's capital stock, the deposit confirmations of such shareholders must refer to the same point in time (day, time). Apart from that, the same provisions as stated in the convocation of the General Meeting apply to the issuance, content and transmission of deposit confirmations (see also below under point 5).

In case the request and one or more deposit confirmations are submitted to the Company separately, all documents must be received by the Company by **May 16, 2024**, at the latest.

3. Right to propose motions pursuant to Section 119 Stock Corporation Act

Each shareholder has the right to propose motions at the General Meeting for each agenda item. Prerequisite thereof is evidence of the shareholder's right to participate in the General Meeting by presenting a deposit confirmation as described in the convocation to the General Meeting (please also see below under point 5). A shareholder's motion proposing the election of a member to the Supervisory Board mandatorily requires timely submission of an election proposal in text form pursuant to Section 110 Stock Corporation Act and a statement pursuant to Section 87 para 2 Stock Corporation Act (see above). Otherwise, the shareholder's motion for the election of a member to the Supervisory Board may not be considered in the voting process.

4. Information right pursuant to Section 118 Stock Corporation Act

Each shareholder has the right to request information regarding Company matters at the General Meeting, provided that such information is necessary for the proper assessment of an agenda item. The duty to provide information also extends to legal and business relationships between the Company and its Group companies, and to the condition of the Group and its consolidated companies. The information provided must comply with the principles of diligent and truthful accountability. Information may be denied, if according to reasonable commercial judgment, it could cause significant harm to the Company or a Group company, or if the provision of information would violate criminal laws, or if it has been continuously available on the Company's website, as registered with the corporate register, in the form of question and answer for at least seven days prior to the beginning of the General Meeting.

5. Deposit confirmations pursuant to Section 10a Stock Corporation Act

Deposit confirmations must be issued by the credit institution where the shareholder has deposited his/her shares provided that the credit institution is domiciled in a member state of the EEA or in a full member state of the OECD. Shareholders who have deposited their shares with a custodian which does not meet these criteria are requested to contact the Company.

Pursuant to Section 10a Stock Corporation Act, the deposit confirmation must be issued in German or English and contain the following information:

1. Details of the issuing credit institution: Name (company) and address or a standard code used in communications between credit institutions;
2. Shareholder details: Name (company) and address, date of birth for natural persons, corporate register and register number for legal persons;
3. Deposit number or other relevant description of the deposit;

4. Details of the shares: Number of shares and their designation or ISIN;
5. Date or period of time the confirmation relates to.

If the deposit confirmation shall serve as evidence of the current status as shareholder, it shall not be older than seven days at the time it is presented to the Company.

Deposit confirmations must be received by the Company by one of the following means only:

- by mail, courier or personal delivery:
OMV Aktiengesellschaft, c/o HV-Veranstaltungsservice GmbH, Köppel 60, 8242 St. Lorenzen/Wechsel, Austria;
- by e-mail: anmeldung.omv@hauptversammlung.at, whereby the deposit confirmation must be attached to the e-mail in text form, i.e. as PDF or TIF;
- by fax: +43 (0)1 8900 500 50;
- by SWIFT: GIBAATWGGMS - Message Type MT598 or MT599; please ensure that ISIN AT0000743059 is stated in the wording.