

[LETTERHEAD OF ÖSTERREICHISCHE BETEILIGUNGS AG]

To the
Management Board of
OMV Aktiengesellschaft

Trabrennstraße 6-8
1020 Wien

Vienna, 27.07.2021

Convocation of an Extraordinary General Meeting of OMV Aktiengesellschaft pursuant to § 105 para 3 AktG

Dear Gentlemen,

As a shareholder of OMV Aktiengesellschaft we herewith request according to Sec 105 para 3 AktG to hold an Extraordinary General Meeting, as soon as possible and with the following sole agenda-topic:

- Election of a Member to the Supervisory Board

The requirements of Sec 105 para 3 AktG are fulfilled as the share capital of OMV Aktiengesellschaft amounts to EUR 327,272,727 and is divided into 327,272,727 no par value bearer shares. Österreichische Beteiligungs AG is shareholder of OMV Aktiengesellschaft and owns 103,090,898 no par value shares. For proof of our shareholding we are attaching a deposit confirmation according to Sec 10a para 1 AktG.

Further, we are attaching a shareholder application, including a resolution proposal as well as a CV and a declaration according to Sec 87 para 2 AktG of the candidate. To substantiate this request, we first refer to our proposed resolution. As a member of the Supervisory Board resigned shortly after the last Annual General Meeting on 2 June 2021, it was not possible to elect a new member at this Annual General Meeting 2021, and a new member must therefore be elected at the upcoming Extraordinary General Meeting 2021.

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We kindly ask you for the arrangement of the relevant steps.

Sincerely,

Österreichische Beteiligungs AG
[*Mag. Dr. Christine Catasta's signature*]