The Company

OMV, headquartered in Vienna, is one of Austria’s largest listed industrial companies. The company was founded in Austria in 1956 and is now active in around 30 countries worldwide.

In Upstream, OMV focuses on three core regions – CEE (Romania, Austria), North Sea as well as Middle East and Africa – and selected development areas. 2015 daily production stood at approximately 303kboe/d.

In Downstream, OMV has an annual refining capacity of 17.8 mn tonnes and approximately 3,800 filling stations in 11 countries as of end of 2015. OMV operates a gas pipeline network in Austria and gas storage facilities in Austria and Germany. In 2015, gas sales volumes amounted to 110 TWh.

OMV makes a substantial contribution to the energy supply for Austria and its core markets with around 200 million customers in Central Europe, South-Eastern Europe and Turkey.

Company Key figures 2015

| Sales: | EUR | 22,527 mn |
| EBIT:  | EUR | 1,390 mn |
| Cash flow from operating activities: | EUR | 2,834 mn |

Source: Annual Report 2015

Company history

1956: Founding of Österreichische Mineralölverwaltung AG (ÖMV)
1968: First natural gas supply contract with the USSR
1971: First international Upstream project in Tunisia
1985: First international Upstream operations in Libya
1987: Acquisition of the Burghausen refinery in Germany and first step towards privatization
1989: Second privatization step
1990: Acquisition of CHEMIE LINZ Group; the first ÖMV filling station opens
1991-1993: Start of the international filling station retail business with the first ÖMV filling stations in Hungary, Czech Republic, Slovakia, Germany, Italy, Slovenia and Croatia
1994: Acquisition of 19.6% of ÖMV’s share capital by IPIC/Abu Dhabi (increased to 24.9% in 2011)
1995: ÖMV becomes OMV
1997: The first OMV CNG filling station opens in Austria
1998: Acquisition of 25% stake in Borealis
2003: Acquisition of the international Upstream portfolio of Preussag Energie; expansion of filling station network
2004: Acquisition of a 51% stake in Romanian oil and gas group, Petrom
2005: OMV and IPIC acquire 100% of Borealis
2006: Acquisition of a 34% stake in the Turkish oil and gas group Petrol Ofisi
2007: Entry into the power business
2009: Start of production on the Maari oil field (New Zealand)
2010: Increase of the stake in Petrol Ofisi from 41.58% to 95.75% (increased to 97% in 2011)
2011: Purchase of Upstream assets from Pioneer in Tunisia and Petronas in Pakistan
2012: Potential and significant gas discovery in the Romanian Neptin Block
2013: Upstream stakes in Gudrun, Gullfaks (both Norway) and Schiehallion, Rosebank (both UK) are focus of the biggest acquisition in OMV history
2014: Merger of R&M and G&P into single Downstream unit initiated; biggest offshore 3D-seismic in OMV history at Han Asparuh Block in Bulgaria
2015: Consolidation of cooperation between OMV and Gazprom a.o. planned acquisition of the Russian Urengoy field (Ashimov IV & V)

1 Austrian State and Industrial Holding Ltd
2 International Petroleum Investment Company
OMV Business Segments

OMV Upstream

The division Upstream is active as an operator or Joint Venture Partner in 17 countries and prosecutes production as well as exploration activities in most of those countries. Petroleum and natural gas contribute approximately the same to production. At the End of 2015 roughly two thirds of the production of 303 kboe/d together with the stable reserves of 1.028 million boe derived from our core countries Romania and Austria. The activities in Middle- and Eastern Europe are supplemented with a balanced international portfolio, in which the north sea region developed to a core area with a production output of almost 50kboe/d in 2015.

OMV Downstream

The business division Downstream includes the Downstream Oil (incl. Petrochemicals) and the Downstream Gas business.

Downstream Oil operates three refineries: Schwechat (Austria) and Burghausen (Southern Germany), both with integrated petrochemical production, as well as the Petrobrazi refinery (Romania). OMV has an annual processing capacity of 17.8 mn t. The retail network consists of approximately 3,800 filling stations in 11 countries with a strong brand portfolio. Together with a high-quality non-oil retail business (VIVA) and an efficient commercial business, OMV has a leading position in its markets. OMV’s integrated Downstream Gas business operates across the entire gas value chain. The gas supply portfolio consists of equity gas and is complemented by contracted volumes.

Through an around 900 km gas pipeline network as well as own gas storage facilities with a capacity of 3 bcm, the gas is brought to the market and sold via own sales channels. The Central European Gas Hub (CEGH) is established as an important gas trading platform on the gas routes from East to West and also operates a gas exchange. The gas distribution node in Baumgarten is Central Europe’s largest node for gas from Russia. OMV also operates two gas-fired power plants in Romania and Turkey.

Vorstand

Rainer Seele, CEO and Chairman of the Executive Board since July 1, 2015
Reinhard Florey is CFO since July 1, 2016
Johann Pleininger, Member of the Executive Board responsible for Upstream (Exploration & Production) since September 1, 2015
Manfred Leitner, Member of the Executive Board responsible for Downstream (Refining & Marketing as well as Gas & Power) since April 1, 2011

Contact

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OMV filling station network

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